



*Add-on Criteria for Child Health Holdings, Inc.
d.b.a. Pediatric Health Choice*



Clearview Capital, L.P. is currently seeking add-on acquisitions for its portfolio company, Pediatric Health Choice. Pediatric Health Choice is a premier provider of alternative-site health care services for medically-complex, technology-dependent and behaviorally-challenged children. It is the country's largest operator of prescribed pediatric extended care ("PPEC") centers, serving children in 19 centers throughout Florida, Louisiana, Pennsylvania, and Delaware. Clearview Capital acquired Pediatric Health Choice in partnership with management in September 2011 and is actively seeking potential add-ons with the following characteristics:

Exclusive PPEC Focus	Companies that generate substantially all of their revenue from prescribed pediatric extended care services. Note that Pediatric Health Choice is not seeking companies that provide ancillary services outside of this core offering (e.g. DME, pharmacy, etc.).
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All add-on candidates should also meet the following criteria:

- Annual revenues of any magnitude for companies operating in Pediatric Health Choice's existing footprint. The company's footprint is defined as the states of Florida, Louisiana, Pennsylvania, Delaware, and Mississippi.
- Annual revenues of at least \$0.5 million for companies operating in states outside of Pediatric Health Choice's existing footprint.

To discuss investment proposals, please contact:

Anthony Veith, Partner at (203) 698-2777
Larry Simon, Partner at (310) 806-9555
Jon Van Tuin, Principal, at (203) 698-2777 or
Nick Berry, Principal at (203) 698-2777